

Charity registration number 255354 (England and Wales)

THE INAYATIYYA UK
ANNUAL REPORT AND UNAUDITED FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 MAY 2026

THE INAYATIYYA UK

LEGAL AND ADMINISTRATIVE INFORMATION

Trustees

E C Salomon CBE
Mrs A H Gruber
Mrs K J Hanna
Dr Margaret Hannah

Charity registration

England and Wales

255354

Independent examiner

James Todd and Co Limited
Drayton House
Drayton Lane
Chichester
West Sussex
England
PO20 2EW

Accountants

James Todd and Co Limited
Drayton House
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THE INAYATIYYA UK

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THE INAYATIYYA UK

TRUSTEES' REPORT

FOR THE YEAR ENDED 31 MAY 2026

The trustees present their annual report and financial statements for the year ended 31 May 2026.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the financial statements and comply with the charity's Constitution, the Charities Act 2011 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)".

Objectives and activities

The Charity has been established for the advancement of religion through

- 1) the study of comparative religion from a standpoint unbiased by any particular dogma or creed;
- 2) the organisation and publication of research into the learning of the esoteric and mystical schools attached to the world religions, including that of the Sufis;
- 3) the establishment of mutual tolerance, understanding and co-operation between the religions of the world.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

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TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MAY 2026

This was the first full year the new trustees (Munira, Tajalli, Noor Alima [until December 2025] and Shakira) held office, with the assistance of our new Admin Manager, Bogdan. Our intention is to increase participation in the organisational leadership of Inayatiyya UK through greater transparency and opportunity for involvement. As part of this, we hold regular (every 2-3 months) meetings with the Activity Heads to share information and concerns. In addition, a new marketing group was created from volunteers, led by Noor Alima, which proposed improvements to our website, social media and other marketing activities.

As a result of our refreshed governance arrangements and enthusiasm, we have seen a growth in the number of our events and offerings.

Our regular Monday nights have continued online, so that more teachers can offer classes, and more people can attend who would otherwise be unable to travel all the way to London. The London Sufi Centre continues to offer a monthly gathering in person on a Saturday as a way of recreating a sense of community and enjoy shared time together reflecting on Hazrat Inayat Khan's teachings. During the year we reintroduced (for the first time since Covid) weekly meetings in London. This has attracted a number of new people.

Our annual Inner School Retreat was held in the summer led by Nigel and Noor-un-Nisa. It is always sold out.

September saw the biennial visit of Pir Zia to London where he led a wonderful weekend workshop on the Archangels, preceded by a stunning concert organised by the IIB in London and hosted by Pir Zia.

Some small initiatives were taken during the year: in Bristol, we held a multifaith concert for peace, raising money for the Abrahamic Reunion, as well as a separate one day in-person introduction to the Inayatiyya Sufi Path. Shams and Munira also held an online morning introductory session and, having put together a template which other leaders can use, propose this is offered several times a year.

As follow-up to the global General Assembly initiative, four Conversations were held online to discuss our culture, governance, communication and innovation. These were open to anyone and offered a great opportunity to share ideas and improve our transparency.

Universal Services, Zira'at Lodges, Healing Circles, Knighthood and Kinship circles continue to be offered both online and in person with a number of generally-focused local groups meeting weekly and monthly across the UK.

Leaders training continues to unfold thanks to the tireless work of Noor-un-Nisa Jacobs, Tajali Gruber and others. A separate in-person day for leaders was led by Nigel in London. In addition, a new one-year training programme for Co-ordinators started, which took a lot of work to put together and which will involve a large number of Leaders to deliver, all through the organisational efforts of Tajali and Siddiqi.

The Secretariat in London continues to share information on the Inayatiyya UK and its activities via regular monthly newsletters, the website and via our Facebook and Instagram channels.

The Healing Activity also circulates a monthly newsletter and has been holding a weekly on-line Healing Service, monthly workshops mostly offered by Conductors, as well as regular forums for Conductors and trainee Conductors. There was a Healing retreat held in Portugal over the summer.

At the end of the year, we welcomed Siddiqi as the new head of Kinship, following the retirement of Mary Aman. In addition, Shams replaced Aziz as the Head of Universal Worship.

We also supported a visit by Pir Zia, through the International Inayatiyya Board, to Glastonbury in April.

For 2026/27, the Inner School's summer retreat will be held again.

In Kinship, Siddiqi is planning to introduce an initiative to encourage people to reach out within their communities and to help build an ethic of care within the Inayatiyya, which she calls "Love in Service."

Ruhiya is planning on starting a new UK Music Activity in the Autumn and will hopefully be planning concerts with musicians inspired by the work of Murshid.

Shams is planning a large Universal Worship to mark Murshid's Urs.

The Healing Order will continue their monthly workshops and hold a week-long retreat in the Autumn.

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TRUSTEES' REPORT (CONTINUED)

FOR THE YEAR ENDED 31 MAY 2026

Financial review

At 31 May 2026 the charity had £69,261 in general unrestricted funds, an increase on the previous end of year balance of £49,818.

A major initiative has been the reintroduction of weekly meetings in London where teachings are shared among senior teachers. This has proved to be very popular and is attracting a different audience to that of our longstanding Monday evening online classes.

Reserves policy

The purpose of the Inayatiyya UK's reserves policy is to ensure that it is able to meet its contractual obligations and to finance new initiatives of the charity. The Trustees believe it is necessary to ensure a sufficient reserve to cover any losses incurred through the running of the retreats. The Trustees review the level of the reserves annually.

Investment policy and objectives

These are governed by the Constitution which permits the funds to be invested in or upon such investments as may be thought fit.

Structure, governance and management

The Inayatiyya UK (formerly known as Sufi Order (U.K.)) was formed by a constitution, dated 15th February 1968, as amended 25th November 1994. An updated constitution was agreed at the AGM held on 13 September 2024.

The trustees who served during the year and up to the date of signature of the financial statements were:

E C Salomon CBE

Mrs A H Gruber

Mrs K J Hanna

Dr Margaret Hannah

Recruitment and appointment of new trustees

Trustees are appointed by agreement of the members at their AGM on the recommendation of the current or outgoing trustees. After many years of service, the outgoing trustees handed over to three new trustees at the 2024 AGM who have since been joined by a fourth (subject to confirmation at the 2025 AGM). The day to day running of the charity is managed by Bogdan Micu.

All expenditure and decisions on major items and activities require trustee approval. In considering a prospective new trustee their knowledge of the Inayatiyya UK's work, their contribution to that work and their knowledge and skills in organisational management (especially of not-for-profits) is taken into account.

Organisational structure

The membership meets annually to review the finances and activities of the previous year. Motions, proposals and changes are voted on by the members. Members of the Board meet regularly to oversee the management, consider risks and consider ongoing strategy. They are also responsible for running the classes, retreats and seminars.

Risk management

The major risks to which the charity is exposed, as identified by the trustees, have been reviewed and systems have been established to mitigate those risks.

THE INAYATIYYA UK

TRUSTEES' REPORT (CONTINUED) *FOR THE YEAR ENDED 31 MAY 2026*

The trustees' report was approved by the Board of Trustees.

.....
E C Salomon CBE
Trustee

Date:

THE INAYATIYYA UK

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE INAYATIYYA UK

I report to the trustees on my examination of the financial statements of The Inayatiyya UK (the charity) for the year ended 31 May 2026.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011.

I report in respect of my examination of the charity's financial statements carried out under section 145 of the Charities Act 2011. In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5)(b) of the Charities Act 2011.

Independent examiner's statement

Your attention is drawn to the fact that the charity has prepared the financial statements in accordance with the relevant version of the Statement of Recommended Practice applicable to charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has now been withdrawn. I understand that this has been done in order for the financial statements to provide a true and fair view in accordance with UK Generally Accepted Accounting Practice.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Charities Act 2011.
- 2 the financial statements do not accord with those records; or
- 3 the financial statements do not comply with the applicable requirements concerning the form and content of financial statements set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the financial statements give a true and fair view, which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

James Todd and Co Limited

Mrs J D Watts FCCA, ACA
Drayton House
Drayton Lane
Chichester
West Sussex
PO20 2EW
England
Date:

THE INAYATIYYA UK

STATEMENT OF FINANCIAL ACTIVITIES (INCLUDING INCOME AND EXPENDITURE ACCOUNT)

FOR THE YEAR ENDED 31 MAY 2026

		Unrestricted funds 2026 £	Restricted funds 2026 £	Total 2026 £	Unrestricted funds 2025 £	Restricted funds 2025 £	Total 2025 £
	Notes						
Income from:							
Donations and legacies	2	33,464	2,318	35,782	14,041	1,744	15,785
Charitable activities	3	44,878	20,765	65,643	29,859	5,195	35,054
Investments	4	530	-	530	227	-	227
Total income		78,872	23,083	101,955	44,127	6,939	51,066
Expenditure on:							
Charitable activities	5	57,760	8,510	66,270	42,453	5,622	48,075
Other expenditure	8	1,669	20	1,689	549	127	676
Total expenditure		59,429	8,530	67,959	43,002	5,749	48,751
Net income and movement in funds		19,443	14,553	33,996	1,125	1,190	2,315
Reconciliation of funds:							
Fund balances at 1 June 2025		49,818	8,674	58,492	48,693	7,484	56,177
Fund balances at 31 May 2026		69,261	23,227	92,488	49,818	8,674	58,492

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BALANCE SHEET

AS AT 31 MAY 2026

	Notes	2026 £	£	2025 £	£
Fixed assets					
Tangible assets	10		475		594
Current assets					
Debtors	11	18,842		8,087	
Cash at bank and in hand		103,443		70,926	
		<u>122,285</u>		<u>79,013</u>	
Creditors: amounts falling due within one year	12	<u>(30,272)</u>		<u>(21,115)</u>	
Net current assets			92,013		57,898
Total assets less current liabilities			<u>92,488</u>		<u>58,492</u>
The funds of the charity					
Restricted income funds	13	23,227		8,674	
Unrestricted funds	14	69,261		49,818	
		<u>92,488</u>		<u>58,492</u>	

The financial statements were approved by the trustees on

.....
E C Salomon CBE
Trustee

THE INAYATIYYA UK

NOTES TO THE FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 MAY 2026

1 Accounting policies

1.1 Accounting convention

The financial statements of the charity, which is a public benefit entity under FRS102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

The financial statements have departed from the Charities (Accounts and Reports) Regulations 2008 only to the extent required to provide a true and fair view. This departure has involved following the Statement of Recommended Practice for charities applying FRS 102 rather than the version of the Statement of Recommended Practice which is referred to in the Regulations but which has since been withdrawn.

The financial statements are prepared in sterling, which is the functional currency of the charity. Monetary amounts in these financial statements are rounded to the nearest £.

1.2 Going concern

At the time of approving the financial statements, the trustees have a reasonable expectation that the charity has adequate resources to continue in operational existence for the foreseeable future. Thus the trustees continue to adopt the going concern basis of accounting in preparing the financial statements.

1.3 Charitable funds

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

1.4 Income

Income is recognised when the charity is legally entitled to it after any performance conditions have been met, the amounts can be measured reliably, and it is probable that income will be received.

Cash donations are recognised on receipt. Other donations are recognised once the charity has been notified of the donation, unless performance conditions require deferral of the amount. Income tax recoverable in relation to donations received under Gift Aid or deeds of covenant is recognised at the time of the donation.

1.5 Expenditure

Expenditure is recognised once there is a legal or constructive obligation to transfer economic benefit to a third party, it is probable that a transfer of economic benefits will be required in settlement, and the amount of the obligation can be measured reliably.

Expenditure is classified by activity. The costs of each activity are made up of the total of direct costs and shared costs, including support costs involved in undertaking each activity. Direct costs attributable to a single activity are allocated directly to that activity. Shared costs which contribute to more than one activity and support costs which are not attributable to a single activity are apportioned between those activities on a basis consistent with the use of resources. Central staff costs are allocated on the basis of time spent, and depreciation charges are allocated on the portion of the asset's use.

THE INAYATIYYA UK

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

1 Accounting policies

(Continued)

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

1.6 Tangible fixed assets

Tangible fixed assets are initially measured at cost and subsequently measured at cost or valuation, net of depreciation and any impairment losses.

Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following bases:

Furniture and equipment	20% reducing balance
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1.7 Cash and cash equivalents

Cash and cash equivalents include cash in hand, deposits held at call with banks, other short-term liquid investments with original maturities of three months or less, and bank overdrafts. Bank overdrafts are shown within borrowings in current liabilities.

1.8 Financial instruments

Debtors

Short term debtors are measured at transaction price (which is usually the retail or invoice price), less any impairment losses for bad and doubtful debts.

Loans and other financial assets are initially recognised at transaction price including any transaction costs and subsequently measured at amortised cost determined using the effective interest method, less any impairment losses for bad or doubtful debts.

Creditors

Short term creditors are measured at transaction price (which is usually the invoice price).

Loans and other financial liabilities are initially recognised at transaction price including any transaction costs and subsequently measured at amortised cost determined using the effective interest method.

1.9 Taxation

The charity is exempt from tax on its charitable activities.

2 Income from donations and legacies

	Unrestricted funds 2026 £	Restricted funds 2026 £	Total 2026 £	Unrestricted funds 2025 £	Restricted funds 2025 £	Total 2025 £
Donations and gifts	27,711	465	28,176	12,194	285	12,479
Legacies	5,753	-	5,753	1,847	-	1,847
Membership fees	-	1,853	1,853	-	1,459	1,459
	<u>33,464</u>	<u>2,318</u>	<u>35,782</u>	<u>14,041</u>	<u>1,744</u>	<u>15,785</u>

THE INAYATIYYA UK

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

2 Income from donations and legacies (Continued)

3 Income from charitable activities

	Unrestricted funds 2026 £	Restricted funds 2026 £	Total 2026 £	Unrestricted funds 2025 £	Restricted funds 2025 £	Total 2025 £
Advancement of religion						
Services provided under contract	-	65	65	-	5,195	5,195
Sales of services by beneficiaries	-	10,700	10,700	-	-	-
Other income	44,878	10,000	54,878	29,859	-	29,859
	<u>44,878</u>	<u>20,765</u>	<u>65,643</u>	<u>29,859</u>	<u>5,195</u>	<u>35,054</u>

Deferred income

Deferred income in 2026 relates to a retreat that took place in August 2026. £25,010 (2025: £18,900).

4 Income from investments

	Unrestricted funds 2026 £	Unrestricted funds 2025 £
Interest receivable	<u>530</u>	<u>227</u>

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NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

5 Expenditure on charitable activities

	Charitable expenditure 2026 £	Charitable expenditure 2025 £
Direct costs		
Seminar and event costs	30,701	18,031
Healing activity	6,370	3,507
Freelance staff	2,140	2,115
Subscriptions	799	576
Gift aid write off	2,024	2,831
	<u>42,034</u>	<u>27,060</u>
Share of support and governance costs (see note 6)		
Support	21,764	17,567
Governance	2,472	3,448
	<u>66,270</u>	<u>48,075</u>
Analysis by fund		
Unrestricted funds	57,760	42,453
Restricted funds	8,510	5,622
	<u>66,270</u>	<u>48,075</u>

6 Support costs allocated to activities

	2026 £	2025 £
Administrator's Fee	13,317	14,304
Rent	2,600	1,050
Insurance	1,407	1,333
Telephone and Postage	1,451	880
Sundries	1,212	-
Advertising	580	-
Website costs	1,197	-
Governance costs	2,472	3,448
	<u>24,236</u>	<u>21,015</u>
Analysed between:		
Charitable activities	<u>24,236</u>	<u>21,015</u>

THE INAYATIYYA UK

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

7 Employees

The average monthly number of employees during the year was:

	2026 Number	2025 Number
Total	-	-

There were no employees whose annual remuneration was more than £60,000.

8 Other expenditure

	Unrestricted funds 2026 £	Restricted funds 2026 £	Total 2026 £	Unrestricted funds 2025 £	Restricted funds 2025 £	Total 2025 £
Financing costs	1,550	20	1,570	401	127	528
Other expenditure	119	-	119	148	-	148
	<u>1,669</u>	<u>20</u>	<u>1,689</u>	<u>549</u>	<u>127</u>	<u>676</u>

9 Taxation

The charity is exempt from taxation on its activities because all its income is applied for charitable purposes.

10 Tangible fixed assets

	Furniture and equipment £
Cost	
At 1 June 2025	17,701
At 31 May 2026	<u>17,701</u>
Depreciation and impairment	
At 1 June 2025	17,107
Depreciation charged in the year	119
At 31 May 2026	<u>17,226</u>
Carrying amount	
At 31 May 2026	<u>475</u>
At 31 May 2025	<u>594</u>

THE INAYATIYYA UK

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

11 Debtors

	2026 £	2025 £
Amounts falling due within one year:		
Prepayments and accrued income	18,842	8,087

12 Creditors: amounts falling due within one year

	2026 £	2025 £
Trade creditors	3,624	-
Accruals and deferred income	26,648	21,115
	30,272	21,115

Deferred income of £25,010 in 2026 (2025: £18,900) relates to a retreat that took place in August 2026.

13 Restricted funds

The restricted funds of the charity comprise the unexpended balances of donations and grants held on trust subject to specific conditions by donors as to how they may be used.

	At 1 June 2025 £	Incoming resources £	Resources expended £	At 31 May 2026 £
Inayatiyya Healing Order	8,674	2,383	(4,906)	6,151
International Board	-	20,700	(3,624)	17,076
	8,674	23,083	(8,530)	23,227
Previous year:	At 1 June 2024 £	Incoming resources £	Resources expended £	At 31 May 2025 £
Inayatiyya Healing Order	7,484	6,939	(5,749)	8,674

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NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

13 Restricted funds

(Continued)

Inayatiyya Healing Order UK

The Inayatiyya Healing Order UK works closely with Inayatiyya UK and together they work towards the same objectives. They merged with Inayatiyya UK at 1 June 2021 and their income and expenditure is shown within the restrictive income and reserves column as the income raised by the trustees under the banner of Inayatiyya Healing Order UK are not for the general unrestricted use of Inayatiyya UK.

International Board

The International Board, know as Inayatiyya Global made a donation of £10,000 to the Inayatiyya UK for the purposes of its activities within the UK. This included the hosting of "In Search of the Grail" event held in April 2026. The donation is restricted to Inayatiyya Global activities along with income generated from these activities. In 2025-26 Inayatiyya Global hosted a three-day event called In Search of the Grail in Glastonbury with Pir Zia. Income raised and expenses paid in relation to this event came from within this restricted allocation.

14 Unrestricted funds

The unrestricted funds of the charity comprise the unexpended balances of donations and grants which are not subject to specific conditions by donors and grantors as to how they may be used. These include designated funds which have been set aside out of unrestricted funds by the trustees for specific purposes.

	At 1 June 2025 £	Incoming resources £	Resources expended £	At 31 May 2026 £
General funds	49,818	78,872	(59,429)	69,261
	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Previous year:	At 1 June 2024 £	Incoming resources £	Resources expended £	At 31 May 2025 £
General funds	48,693	44,127	(43,002)	49,818
	<u> </u>	<u> </u>	<u> </u>	<u> </u>

15 Analysis of net assets between funds

	Unrestricted funds 2026 £	Restricted funds 2026 £	Total 2026 £
At 31 May 2026:			
Tangible assets	475	-	475
Current assets/(liabilities)	68,786	23,227	92,013
	<u> </u>	<u> </u>	<u> </u>
	69,261	23,227	92,488
	<u> </u>	<u> </u>	<u> </u>

THE INAYATIYYA UK

NOTES TO THE FINANCIAL STATEMENTS (CONTINUED) FOR THE YEAR ENDED 31 MAY 2026

15 Analysis of net assets between funds

(Continued)

	Unrestricted funds 2025 £	Restricted funds 2025 £	Total 2025 £
At 31 May 2025:			
Tangible assets	594	-	594
Current assets/(liabilities)	49,224	8,674	57,898
	<u>49,818</u>	<u>8,674</u>	<u>58,492</u>